

Circle Holdings Ltd. (“Developer”) is the Developer of Turks Cay Resort and Marina, a new construction resort condominium development to be located in Turtle Cove Marina, Island of Providenciales, Turks and Caicos Islands. This is not an offering of real estate or any offering where prior qualification is required and materials will not be knowingly disseminated where prohibited by law. Turks Cay Resort and Marina is in the formative stages of development and the plans and concepts for the resort are subject to change at any time from time to time without notice. Prices, terms and all other relevant information have not been fully established and will be subject to change. Additional details and information will be forthcoming as the program evolves. Actual improvements, including recreational facilities and amenities, may vary from those shown and views may not be available from all units. All images and depictions of the resort are artistic, conceptual renderings for illustration purposes only and may not depict actual buildings or amenities, all of which are preliminary and subject to change or cancellation in their entirety. Any reservations proffered by prospective buyers are and will remain fully refundable at any time by notice to the Developer. Buyers will not have any obligation until such time as a contract is executed with the Developer for the purchase of a unit in accordance with all applicable laws. Void where prohibited by law.

For New York Residents: Developer and its principal(s) taking part in the public offering or sale of the condominiums are not incorporated in, nor do they currently maintain an office within the State of New York. Unless the offering of any cooperative interests in real estate is otherwise qualified under applicable New York law as described below, the offering for sale of the condominium units is neither made in the State of New York nor made to the residents of the State of New York. Until such time as all registration and filing requirements under the Martin Act and the Attorney General’s regulations are complied with; a written exemption is obtained pursuant to an application and such is granted pursuant to and in accordance with the Cooperative Policy Statements #1, #7, or #12; or a “No-Action” request is granted (i.e., the offering has been “qualified” under New York law), no offering for sale of the condominiums will be directed to any person or entity in or from the State of New York by, or on behalf of, Developer or anyone acting with Developer’s knowledge, nor will any activities by Developer under such circumstances target New York State residents. These disclosures have been made to ensure that Developer has taken adequate measures to notify residents of the State of New York that it will not offer property that has not been previously qualified for sales in New York in or from the State of New York.

For California Residents - WARNING: THE CALIFORNIA DEPARTMENT OF REAL ESTATE HAS NOT EXAMINED THIS OFFERING, INCLUDING, BUT NOT LIMITED TO, THE CONDITION OF TITLE, THE STATUS OF BLANKET LIENS ON THE PROJECT (IF ANY), ARRANGEMENTS TO ASSURE PROJECT COMPLETION, ESCROW PRACTICES, CONTROL OVER PROJECT MANAGEMENT, RACIALLY DISCRIMINATORY PRACTICES (IF ANY), TERMS, CONDITIONS, AND PRICE OF THE OFFER, CONTROL OVER ANNUAL ASSESSMENTS (IF ANY), OR THE AVAILABILITY OF WATER, SERVICES, UTILITIES, OR IMPROVEMENTS. IT MAY BE ADVISABLE FOR YOU TO CONSULT AN ATTORNEY OR OTHER KNOWLEDGEABLE PROFESSIONAL WHO IS FAMILIAR WITH REAL ESTATE AND DEVELOPMENT LAW IN THE COUNTRY WHERE THIS SUBDIVISION IS SITUATED.